**PRE-SCHEME SHAREHOLDING PATTERN UNDER REGULATION 31 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

| | | | |
|---|---|---|---|
| 1 | Name of Listed Entity | : | **Go Digit Infoworks Services Private Limited [CIN: U74999PN2016PTC167624]** |
| 2 | Scrip Code | : | Equity Shares (Unlisted) |
| | Name of Scrip: | : | |
| | Class of Security: | : | Equity Shares of Rs.10 each |
| 3 | Shareholding Pattern filed under Reg. 31(1)(a) / 31(1)(b) / 31(1)(c) | : | **This is a pre-scheme share holding pattern filed as per the requirements of stock** |
| | a. If under 31(1)(b) then indicate the report for quarter ending: | : | **exchanges prescribed in accordance with SEBI Master Circular dated November** |
| | b. If under 31(1)(c) then indicate the date of allotment / extinguishment: | : | **23, 2021 relating to Scheme of Arrangement by listed entities. This shareholding pattern is based on the shareholding data as on December 19, 2025** |
| 4 | Declarations: | : | |
| S.N. | Particulars | : | Yes / No |
| a) | Whether the Company has issued any partly paid up shares? | : | Yes |
| b) | Whether the Company has issued any Convertible Securities or Warrants? | : | Yes |
| c) | Whether the Company has any shares against which depository receipts are issued? | : | No |
| d) | Whether the Company has any shares in lock-in? | : | No |
| e) | Whether any shares held by promoters are pledged or otherwise encumbered? | : | No |
| f) | Whether the Company has equity shares with differential voting rights? | : | No |
| g) | Whether the Company has any significant beneficial owner? | : | Yes |

**TABLE I - SUMMARY STATEMENT SHOWING HOLDING OF SPECIFIED SECURITIES**

| Cate-gory code | Category of shareholder | No. of share-holders | No. of fully paid up equity shares held | No. of partly paid up equity shares held (See note below) | No. of shares underlying DRs | Total no. of equity shares held | Share-holding as a % of total no. of shares [as a % of A+B+C2] | No. of Voting Rights held in each class of securities | | | No. of shares under-lying o/s conv. Sec. (incl. warrant)# | Share-holding as a % assuming full conv. of conv. sec (as a % of diluted cap.i.e. | No. of locked in shares | | No. of shares pledged or | | No. of equity shares held in demat form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X - Equity | Class Y | Total as a % of Total Voting rights i.e. [as a % of A+B+C] | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | [VII = (IV)+(V)+(VI) | (VIII) | (IX) | | | (X) | [XI = (VII)+(X) | (XII) | | (XIII) | | XIV |
| (A) | Promoter and Promoter Group | 3 | 10,22,934 | 0 | 0 | 10,22,934 | 100.00 | 10,22,934 | - | 100.00 | 78,00,000 | 100.00 | 0 | 0.00 | 0 | 0.00 | 10,22,934 |
| (B) | Public | | | | | | | | | | | | | | | | |
| (C) | Non Promoter Non Public | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying Depository Receipts | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | |
| | **Total [A+B+C]** | **3** | **10,22,934** | **0** | **0** | **10,22,934** | **100** | **10,22,934** | **0** | **100** | **78,00,000** | **100** | **0** | **0** | **0** | **0** | **10,22,934** |

**For Go Digit Infoworks Services Private Limited**

Sameer Mukund Bakshi
Digitally signed by Sameer Mukund Bakshi
Date: 2025.12.23 21:53:47 +05'30'

**Place:** Pune
**Date:** 23 December 2025

**Sameer Bakshi**
**General Counsel & Company Secretary**

## TABLE II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Cate-gory code | Category of shareholder | No. of share-holders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying DRs | Total no. of equity shares held | Share-holding as a % of total no. of shares [as a % of A+B+C2] | No. of Voting Rights held in each class of securities | | | No. of shares under-lying o/s conv. Sec. (incl. warrant) | Share-holding as a % assuming full conv. of conv. sec (as a % of diluted cap.i.e. A+B+C2) | No. of locked in shares | | No. of shares pledged or otherwise encumbered | | No. of equity shares held in demat form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X - Equity | Class Y | Total as a % of Total Voting rights i.e. [as a % of A+B+C] | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII = IV+V+VI) | (VIII) | (IX) | | | (X) | (XI = VII+X) | (XII) | | (XIII) | | (XIV) |
| (1) | Indian | | | | | | | | | | | | | | | | |
| (a) | Individuals / HUFs | | | | | | | | | | | | | | | | |
| (b) | Central Govt. / State Govt. | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions / Banks | | | | | | | | | | | | | | | | |
| (d) | Any other (specify) | 1 | 3,78,975 | 0 | 0.00% | 3,78,975 | 37.05% | 3,78,975 | 0.00 | 37.05% | 0 | 14.76% | 0 | 0 | 0 | 0.00 | 3,78,975 |
| i) | Bodies Corporate | 1 | 3,78,975 | 0 | 0.00% | 3,78,975 | 37.05% | 3,78,975 | 0.00 | 37.05% | 0 | 14.76% | 0 | 0 | 0 | 0.00 | 3,78,975 |
| | **Promoter** | | | | | | | | | | | | | | | | |
| | Oben Ventures LLP | 1 | 3,78,975 | 0 | 0.00% | 3,78,975 | 37.05% | 3,78,975 | 0.00 | 37.05% | **0** | 14.76% | 0 | 0 | 0 | 0.00 | 3,78,975 |
| | **Sub-Total (A1)** | **1** | **3,78,975** | **0** | **0** | **3,78,975** | **37.05%** | **3,78,975** | **0** | **37.05%** | **0** | **14.76%** | **0** | **0.00** | **0** | **0.00** | **3,78,975** |
| 2 | Foreign | | | | | | | | | | | | | | | | |
| (a) | Individuals/NRIs/Foreign Individuals | 1 | 1,53,000 | 0 | 0 | 1,53,000 | 14.96% | 1,53,000 | 0 | 14.96% | - | 5.96% | 0 | 0 | 0 | 0 | 1,53,000 |
| | **Promoter** | | | | | | | | | | | | | | | | |
| | Kamesh Goyal | 1 | 1,53,000 | 0 | 0 | 1,53,000 | 14.96% | 1,53,000 | 0 | 14.96% | - | 5.96% | 0 | 0 | 0 | 0.00 | 1,53,000 |
| (b) | Government | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | |
| (e) | Any other (specify) | 1 | 4,90,959 | 0 | 0 | 4,90,959 | 48.00% | 4,90,959 | 0 | 48.00% | 78,00,000 | 79.28% | 0 | 0 | 0 | 0 | 4,90,959 |
| | **Promoter** | | | | | | | | | | | | | | | | |
| | FAL Corporation | 1 | 4,90,959 | 0 | 0 | 4,90,959 | 48.00% | 4,90,959 | 0 | 48.00% | 78,00,000 | 79.28% | 0 | 0 | 0 | 0.00 | 4,90,959 |
| | **Sub-Total (A2)** | **2** | **6,43,959** | **0** | **0** | **6,43,959** | **62.95%** | **6,43,959** | **0** | **62.95%** | **78,00,000** | **85.24%** | **0** | **0** | **0** | **0** | **6,43,959** |
| | **Total Promoters [A = A1 + A2]** | **3** | **10,22,934** | **0** | **0** | **10,22,934** | **100.00%** | **10,22,934** | **0** | **100.00%** | **78,00,000** | **100.00%** | **0** | **0** | **0** | **0** | **10,22,934** |

## TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDERS

| Cate-gory code | Category of shareholder | No. of share-holders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying DRs | Total no. of equity shares held | Share-holding as a % of total no. of shares [as a % of A+B+C2] | No. of Voting Rights held in each class of | | | No. of shares under-lying o/s conv. Sec. (incl. warrant) | Share-holding as a % assuming full conv. of conv. sec (as a % of diluted cap.i.e. A+B+C2) | No. of locked in | | No. of shares | | No. of equity shares held in demat form | Sub-categorisation of shareholding | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X - Equity | Class Y | Total as a % of Total Voting rights i.e. [as a % of A+B+C] | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | Sub-category (i) (Shareholders who are represented by Nominee Director | Sub-category (ii) (Shareholders who have entered into Shareholders Agreement with Listed Company) | Sub-category (iii) (Shareholders acting as PACs with Promoters) |
| | (I) | (III) | (IV) | (V) | (VI) | (VII = IV+V+VI) | (VIII) | (IX) | | | (X) | (XI = VII+X) | (XII) | | (XIII) | | (XIV) | (XV) | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | | | |
| (d) | Banks | | | | | | | | | | | | | | | | | | | |
| (e) | Insurance Companies | | | | | | | | | | | | | | | | | | | |
| (f) | Provident / Pension Funds | | | | | | | | | | | | | | | | | | | |
| (g) | Asset Reconstruction Companies | | | | | | | | | | | | | | | | | | | |
| (h) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | |
| (i) | NBFCs registered with RBI | | | | | | | | | | | | | | | | | | | |
| (j) | Other Financial Institutions | | | | | | | | | | | | | | | | | | | |
| (k) | Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| | **Sub-Total (B1)** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | | | | | | | | | | | | | | | | | | |
| (b) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | |
| (c) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | | | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors Category II | | | | | | | | | | | | | | | | | | | |
| (f) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | | |
| (g) | Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| (i) | Foreing Institutional Investor | | | | | | | | | | | | | | | | | | | |
| (ii) | Bank (Foreign) | | | | | | | | | | | | | | | | | | | |
| | **Sub-Total (B2)** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

## TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDERS

| Cate-gory code | Category of shareholder | No. of share-holders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying DRs | Total no. of equity shares held | Share-holding as a % of total no. of shares [as a % of A+B+C2] | No. of Voting Rights held in each class of | | | No. of shares under-lying o/s conv. Sec. (incl. warrant) | Share-holding as a % assuming full conv. of conv. sec (as a % of diluted cap.i.e. A+B+C2) | No. of locked in | | No. of shares | | No. of equity shares held in demat form | Sub-categorisation of shareholding | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X - Equity | Class Y | Total as a % of Total Voting rights i.e. [as a % of A+B+C] | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | Sub-category (i) (Shareholders who are represented by Nominee Director | Sub-category (ii) (Shareholders who have entered into Shareholders Agreement with Listed Company) | Sub-category (iii) (Shareholders acting as PACs with Promoters) |
| | (I) | (III) | (IV) | (V) | (VI) | (VII = IV+V+VI) | (VIII) | (IX) | | | (X) | (XI = VII+X) | (XII) | | (XIII) | | (XIV) | (XV) | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | | | | | |
| (a) | Central Government / President of India | | | | | | | | | | | | | | | | | | | |
| (b) | State Government / Governor | | | | | | | | | | | | | | | | | | | |
| (c) | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | | | | | | | | | | | | | | | | | | | |
| | **Sub-Total (B3)** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (4) | Non-institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Associate companies/ Subsidiaries | | | | | | | | | | | | | | | | | | | |
| (b) | Directors and their relatives (excluding independent directors and nominee directors) | | | | | | | | | | | | | | | | | | | |
| (c) | Key Managerial Personnel | | | | | | | | | | | | | | | | | | | |
| (d) | Relatives of promoters (other than immediate relatives' of promoters disclosed under 'Promoter and promoter Group' category) | | | | | | | | | | | | | | | | | | | |
| (e) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | | | | | | | | | | | | | | | | | | | |
| (f) | Investor Education and Protection Fund (IEPF) | | | | | | | | | | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | | | | | | | | | | | | | | | | | | | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | | | | | | | | | | | | | | | | | | |
| (i) | Non Resident Indians (NRIs) | | | | | | | | | | | | | | | | | | | |
| (j) | Foreign Nationals | | | | | | | | | | | | | | | | | | | |
| (k) | Foreign Companies / Foreign Corporate Bodies | | | | | | | | | | | | | | | | | | | |
| (l) | Bodies Corporate | | | | | | | | | | | | | | | | | | | |
| (m) | Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| (i) | Clearing Members | | | | | | | | | | | | | | | | | | | |
| (ii) | HUF | | | | | | | | | | | | | | | | | | | |
| (iii) | Trusts | | | | | | | | | | | | | | | | | | | |
| | **Sub-Total (m)** | | | | | | | | | | | | | | | | | | | |
| | **Sub-Total (B4)** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | **Total Public (B = B1+B2+B3+B4)** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

| TABLE III-A - STATEMENT SHOWING SHAREHOLDING OF PERSONS ACTING IN CONCERT | | | | |
|---|---|---|---|---|
| **Details of shareholders acting as persons in concert including their shareholding (No. and %)** | | | | |
| Sr. No. | Name shareholders acting as persons acting in concert | No. of fully paid up equity shares held | Shareholding as a % of A+B+C] | Share-holding as a % of diluted capital |
| | N.A. | | | |

| TABLE III-B -STATEMENT SHOWING DETAILS OF UNCLAIMED SHARES | |
|---|---|
| **Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account** | |
| No. of Shareholders | No. of shares |
| Nil | - |

## TABLE IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON-PROMOTER - NON-PUBLIC SHAREHOLDER

| Cate-gory code | Category of shareholder | No. of share-holders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying DRs | Total no. of equity shares held | Share-holding as a % of total no. of shares [as a % of A+B+C2] | No. of Voting Rights held in each class of securities | | | No. of shares under-lying o/s conv. Sec. (incl. warrant) | Share-holding as a % assuming full conv. of conv. sec (as a % of diluted cap.i.e. A+B+C2) | No. of locked in shares | | No. of shares pledged or otherwise encumbered | | No. of equity shares held in demat form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X - Equity | Class Y | Total as a % of Total Voting rights i.e. [as a % of A+B+C] | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII = IV+V+VI) | (VIII) | (IX) | | | (X) | (XI = VII+X) | (XII) | | (XIII) | | (XIV) |
| (1) | Custodian / DR Holder | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder, if available | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust under SEBI (Share based Employee Benefit) Regulations, 2014 | | | | | | | | | | | | | | | | |
| (a) | Name, if available | | | | | | | | | | | | | | | | |
| | **Total Non Promoter - Non Public Shareholding [C = C1 +C2]** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Note: Names of all holders holding more than 1% of total number of shares are required to be given - N.A.

## TABLE V - STATEMENT SHOWING DETAILS OF SIGNIFICANT BENEFICIAL OWNERS (SBOs)

| Sr. No. | Details of the SBO | | Details of the registered owner | | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect*: | | Date of creation / acquisition of significant beneficial interest |
|---|---|---|---|---|---|---|---|
| | (I) | | (II) | | (III) | | (IV) |
| | Name | Nationality | Name | Nationality | Whether by virtue of: | | 24-01-2017 |
| | | | | | a) Shares | 52.00% | |
| | | | | | b) Voting rights | 52.00% | |
| | | | | | c) Rights on distributable dividend or any other distribution | - | |
| | | | | | d) Exercise of control | - | |
| | | | | | e) Exercise of significant influence | - | |
| | | | | | | | |
| 1 | Kamesh Goyal | Indian | Oben Ventures LLP | Indian | d) Exercise of control | Yes | 24-01-2017 |
| | | | | | e) Exercise of significant influence | Yes | |

Notes:

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| TABLE VI - STATEMENT SHOWING FOREIGN OWNERSHIP LIMITS | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Sr. No. | Particulars | Date | FII | | NRI | | Sectoral Cap permissible limit | |
| | | | Approved limits | Limits utilised* | Approved limits | Limits utilised* | Approved limits | Limits utilised* |
| 1 | As on shareholding date | 19-12-2025 | 100% | 48.00% | 100% | 14.96% | 100% | 62.96% |
| 2 | As on the end of previous 1st quarter | 30-09-2025 | | 48.00% | | 14.96% | | 62.96% |
| 3 | As on the end of previous 2nd quarter | 30-06-2025 | | 48.00% | | 14.96% | | 62.96% |
| 4 | As on the end of previous 3rd quarter | 31-03-2025 | | 48.00% | | 14.96% | | 62.96% |
| 5 | As on the end of previous 4th quarter | 31-12-2024 | | 48.00% | | 14.96% | | 62.96% |

* As per foreign investment monitoring details maintained by Central Depository Services (India) Limited, the Designated Depository in terms of SEBI Circular dated April 5, 2018

**For Go Digit Infoworks Services Private Limited**

Sameer Mukund Bakshi
Digitally signed by Sameer Mukund Bakshi
Date: 2025.12.23 21:54:23 +05'30'

**Place:** Pune
**Date:** 23 December 2025

**Sameer Bakshi**
**General Counsel & Company Secretary**