digit INSURANCE

Annexure XII

Date: 23rd December 2025

To
The Manager (Listing)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 544179

To
The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400 051
NSE Symbol: GODIGIT

Subject: Compliance Report as per Para (A)(2)(h) of Part I of Securities and Exchange Board of India Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June 2023 ("SEBI Scheme Circular")

Dear Sir/Madam(s),

It is hereby certified that the draft Scheme of Amalgamation amongst Go Digit Infoworks Services Private Limited and Go Digit General Insurance Limited ("**Company**") and their respective shareholders ("**Scheme**") under Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013, as may be applicable and the rules framed thereunder, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**") and the SEBI Scheme Circular, including the following:

S. No.	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of SEBI Scheme Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the requirement specified in Para (I)(A)(3) in relation to the draft Scheme involving unlisted entities as applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied

S. No.	Reference	Particulars	Whether complied or not
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Approval of public shareholders of the Company as required under Para (I)(A)(10) of SEBI Scheme Circular is applicable. The requirement relating to the approval from the public shareholders by way of e-voting shall be complied with. Further, we hereby undertake that the Scheme of Amalgamation shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders

For Go Digit General Insurance Limited

TEJAS SARAF Digitally signed by TEJAS SARAF Date: 2025.12.23 21:24:07 +05'30'

Tejas Saraf
Company Secretary & Compliance Officer

For Go Digit General Insurance Limited

Jasleen Kohli Digitally signed by Jasleen Kohli Date: 2025.12.23 21:22:07 +05'30'

Jasleen Kohli
Managing Director & Chief Executive Officer

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation involving Go Digit Infoworks Services Private Limited with Go Digit General Insurance Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Go Digit General Insurance Limited

RAVI PRAKASH KHETAN Digitally signed by RAVI PRAKASH KHETAN Date: 2025.12.23 21:23:21 +05'30'

Ravi Khetan
Chief Financial Officer

For Go Digit General Insurance Limited

Jasleen Kohli Digitally signed by Jasleen Kohli Date: 2025.12.23 21:22:39 +05'30'

Jasleen Kohli
Managing Director & Chief Executive Officer